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# UNICORN AIM IHT & ISA PORTFOLIO SERVICE

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## ADVISER PAYMENT AMENDMENT FORM

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### Important Information

This form is required if you wish to modify existing adviser payment instructions to your account.

We recommend that you seek independent investment and tax advice before making decisions relating to our products.

WM Capital Management Ltd is authorised and regulated by the Financial Conduct Authority and recorded in the Register under reference no 601025.

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This form can be filled digitally and submitted to [unicorn-aim-ih@wmcapitalmanagement.com](mailto:unicorn-aim-ih@wmcapitalmanagement.com) or it can be printed, completed and returned to Unicorn AIM IHT & ISA Administration Centre, WM Capital Management, 8 Thorpe Road, Norwich, NR1 1RY.

## Adviser Payment Amendment Form

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Policy Details	
Client Name/s:	
Account Number:	
Adviser Name:	
Adviser Firm:	

Complete this section to modify existing adviser payment instructions to your account.

Modify Existing Payment	
Adviser Ongoing Fee	% of the value of your Portfolio and paid on a monthly basis.
One-off Adviser Fee	Fixed amount of £

Authorisation	
Client Name/s	
I/we instruct you to make Adviser Payments as indicated above	<input type="checkbox"/>
Client / Attorney Signature/s	
Date Signed	

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